

Form ADV Part 2B – Brochure Supplement

For

**Rex A. Berger
Assistant Vice President, Private Wealth Advisor**

Effective: March 27, 2023

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Rex A. Berger (CRD# 7272565) in addition to the information contained in the Claro Advisors LLC (“Claro” or the “Advisor”, CRD# 160294) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Claro Disclosure Brochure or this Brochure Supplement, please contact us at (800) 604-2838 or by email at info@claroadvisors.com.

Additional information about Mr. Berger is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 7272565.

Item 2 – Educational Background and Business Experience

Rex A. Berger, born in 1999, is dedicated to advising Clients of Claro as a Private Wealth Manager. Mr. Berger earned a Bachelors Degree in Finance from Northeastern University in 2022. Information regarding Mr. Berger's employment history is included below.

Employment History:

Private Wealth Manager, Claro Advisors LLC	02/2023 to Present
Associate Wealth Advisor, The Colony Group	11/2021 to 02/2023
Private Wealth Associate, Merrill Lynch	07/2020 to 11/2021
Sector Sales Associate, State Street Bank & Trust	07/2019 to 01/2020
Undergraduate Student, Northeastern University	09/2017 to 04/2022
Student, New Jersey	09/2012 to 08/2017

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Berger. Mr. Berger has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Berger.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. *As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Berger.*

However, we do encourage you to independently view the background of Mr. Berger on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 7272565.

Item 4 – Other Business Activities

Mr. Berger is dedicated to the investment advisory activities of Claro's Clients. Mr. Berger does not have any other business activities.

Item 5 – Additional Compensation

Mr. Berger is dedicated to the investment advisory activities of Claro's Clients. Mr. Berger does not receive any additional forms of compensation.

Item 6 – Supervision

Mr. Berger serves as a Private Wealth Manager of Claro and is supervised by Jennifer Street, the Chief Compliance Officer. Ms. Street can be reached at (800) 604-2838.

Claro has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of Claro. Further, Claro is subject to regulatory oversight by various agencies. These agencies require registration by Claro and its Supervised Persons. As a registered entity, Claro is subject to examinations by regulators, which may be announced or unannounced. Claro is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.